

## Schedule of Liquidity Position

As of December 31, 2017

(\$ in millions)

Total Committed Bank Lines	\$ 5,500
Less:	
Commercial Paper Outstanding	3,298
Letters of Credit Issued	76
Funded Loans	-
Total Available Capacity	<u>2,126</u>
Cash & Short-Term Investments On Hand*	70
<b>Total Liquidity Available</b>	<b><u>\$ 2,197</u></b>

\*Represents aggregate collected cash balances; not ledger balances per financial statements, which totaled \$120 million at 12/31/2017.

*Totals may not add due to rounding*

**Committed bank lines consist of the following:**

A \$4.0 billion revolving credit facility entered into by Dominion Energy, Inc. (“DEI”), Virginia Electric and Power Company (“VEPCO”), and Dominion Energy Gas Holdings, LLC (“DGH”) on May 19, 2014. On January 19, 2016, this facility was increased to \$5.0 billion. On May 19, 2016, the maturity of the facility was extended from April 2019 to April 2020. On November 10, 2016, Questar Gas was added as a direct borrower.

A \$500 million revolving credit facility entered into by DEI, VEPCO, and DGH on May 30, 2014. On May 19, 2016, the maturity of the facility was extended from April 2019 to April 2020. On November 10, 2016, Questar Gas was added as a direct borrower.

Additionally, VEPCO maintains a \$120 million revolving credit facility (not reflected in table above) that was amended and restated on May 19, 2016 in order to extend the maturity date of the facility to April 2020. This facility is dedicated to certain tax-exempt bond issuances by VEPCO. On October 4, 2016, this facility was reduced from \$120 million to \$100 million.