

Schedule of Change in Capitalization

From December 31, 2016 to December 31, 2017

(\$ in millions)

Change in Debt (Long-Term Debt plus Securities Due Within One Year)

Balance as of December 31, 2016		\$31,940
Issuances:		
DEI 2015 Series B 3.90% Senior Notes (Reopen) due 2025	100	
DEI 2017 Series A 1.875% Senior Notes due 2019	400	
DEI 2017 Series B 2.75% Senior Notes due 2022	400	
DEI 2017 Series C 3.496% Private Placement Senior Notes due 2024	300	
DEI 2017 Series D Private Placement Senior Notes (variable) due 2019	500	
DEI 2017 Series E Private Placement Senior Notes (variable) due 2020	300	
VEPCO 2013 Series C 2.75% Senior Notes (Reopen) due 2023	200	
VEPCO 2017 Series A 3.50% Senior Notes due 2027	750	
VEPCO 2017 Series B 3.80% Senior Notes due 2047	550	
QGC 2017 Series A 3.38% Private Placement Senior Notes due 2032	100	
DSP III 2017 Term Loan (variable) due 2024	280	
	<u>3,880</u>	¹
Maturities:		
DEI 2014 Series A 1.25% Senior Notes due 2017	(400)	
DEI 2012 Series A 1.40% Senior Notes due 2017	(350)	
DEI 2010 Series B MDFA Revenue Bonds (variable) due 2041 ²	(75)	
VEPCO 2007 Series B 5.95% Senior Notes due 2017	(600)	
VEPCO 2011 Series A EDA Chesterfield County (variable) due 2017	(75)	
VEPCO 2004 Series A 7.25% Senior Notes due 2017	(4)	
QGC 1997 Series C 6.85% Medium-term Notes due 2017	(15)	
DEQC 2016 Term Loan (variable) due 2017	(250)	
DSP III 2017 Term Loan (variable) due 2024	(12)	
SBL Holdco 2016 Term Loan (variable) due 2023	(35)	
	<u>(1,816)</u>	¹
Other:		
Change in Foreign Currency Remeasurement Adjustment	37	
Change in Fair Value Hedges, Net Discount/Premium and Debt Issuance Costs	(15)	
	<u>22</u>	
Balance as of December 31, 2017		\$34,026

Change in Shareholders' Equity

Balance as of December 31, 2016		\$16,840
Issuance of Common Stock, Net	1,315	
Changes in AOCI:		
Net Other Comprehensive Gain (Loss) associated with effective portion of changes in fair value of derivatives designated as cash flow hedges, net of taxes and amounts reclassified to earnings:		
Interest Rate	28	
Electricity	(35)	
Gas	(12)	
Foreign currency	(2)	
NGL and Other	(1)	
	<u>(22)</u>	
Other changes in Net Other Comprehensive Income ³	162	
Net change in AOCI	140	
Change in Retained Earnings	<u>1,219</u>	
Net change in Common Shareholder's Equity		2,674
Noncontrolling Interests		(7)
Net change in Equity		<u>2,667</u>
Balance as of December 31, 2017		\$19,507

¹) Excludes the \$1 billion 2014 Series A Remarketable Subordinated Notes that were remarketed as Junior Subordinated Notes in May 2017.

²) Retired early in August 2017.

³) Primarily reflects a net increase in unrealized gains on investments held in nuclear decommissioning trusts, and changes related to pension and OPEB benefit plans.